

Product Release Notes

Orders Management Portal Pro
Release 7.8

January 2, 2024

Product Detail and Version

Product Name	Version	Date	Comment
Orders Management Portal	7.8	January 2, 2024	

Revision History

Date	Version	Description	Author
12/12/2023	1	Release Notes	Michelle Covert

Feature Release list contained in Version 7.8

1. Re-brand and Performance Optimization
 2. Sexual Orientation and Gender Identify Fields
 3. Minor Enhancements
 4. Updated Release Notes Portal
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Detailed Product Release Description

1. New Identity and Performance Optimization

New Identity: Introducing OM-Portal Pro, our latest version of the OM Portal. Previously known as Portal v7, the Portal Pro matches the sophistication of the security and features offered in Portal v7. We've invested heavily in optimizing performance and reducing the system footprint to maintain peak performance. This ensures a more efficient transmission of data for your laboratory and clients.

2. Sexual Orientation and Gender Identify Fields

The OM-Portal Pro application contains a configuration setting to capture and submit patient Sexual Orientation (SO) and Gender Identity (GI) values, in response to increased state regulatory requirements mandating this information to be captured. Additionally, the history of changes are logged to each code created, including the date, the action taken, user who made the change, and the application.

- If SO and GI fields are configured “on” for your site, you will see the fields on the New Order, Patient Management, and Release Order screens:

Gender Identity and Sexual Orientation Fields on Sample New Order Page

To add this configuration to your OM-Portal Pro instance, please contact your Accumen account representative.

3. Minor Enhancements

Field Sorting on User Page: Users with access to User Management will be able to complete an ascending or descending sort of the User List by UserName, Name, E-mail, and Security User State. To sort by UserName, Name, and E-mail, use the drop down arrows at the top of the columns:

Username	Name	E-mail	Security	Role(s)	Location	
wcarnot	William Ca...	wcarnot@halfpenn...	Suspended	HTI All Access	ResultAccount0	Admin
lsobel	Linda Sobel	lsobel@halfpenny...	Suspended	Collection List, HTI All Acc...	9009000493, A8081, Account9, OMPY001...	Admin
ihalfpenny	Ian Halfpe...	ihalfpenny@halfpe...	Suspended	HTI All Access		Admin
sseiler	Sarah Seiler	sseiler@halfpenny...	Suspended	HTI All Access		Admin
pphanatic	Phillie Pha...	philliephanatic@...	Suspended	Result_Only_Print ALL	Location01_06_185820, Location03_06_1...	Admin
allaccess	Atul Mirva...	amirvankar@halfp...	Suspended	HTI All Access	ResultAccount0, TestLocation	Admin

Use drop down arrows to sort columns

Filter by Security User State: Limit your user search to users with a specific security user state using the dropdown menu. When a security user state is entered and the search is executed, all records containing that state will be listed. This filter can be combined with the general text search for a more comprehensive list.

ACCUMEN TECHNOLOGY SOLUTIONS Signed in as Mcoovert01

Home Order Result File Maintenance User Configuration Data Access Reports Utilities

User List

Export + Add

Username	Name	E-mail	Security	Role(s)	Location	
wcarnot	William Ca...	wcarnot@halfpe...	New Confirmed	HTI All Access	ResultAccount0	Admin
Isobel	Linda Sobel	Isobel@halfpenn...	Active	Collection List, HTI All Acc...	9009000493, A8081, Account9, OMPY001...	Admin
ihalfpenny	Ian Halfpe...	ihalfpenny@half...	Suspended	HTI All Access		Admin
sseller	Sarah Seller	sseller@halfpen...	LockedOut	HTI All Access		Admin
pphanatic	Phillie Pha...	phillephanatic@...	PasswordExpired	HTI All Access		Admin
pphanatic	Phillie Pha...	phillephanatic@...	Suspended	Result_Only_Print ALL	Location01_06_185820, Location03_06_1...	Admin
allaccess	Atul Mirva...	amirvankar@half...	Suspended	HTI All Access	ResultAccount0, TestLocation	Admin
jfriday01	Joe Friday	banana01@gmail...	New	Result Inbox Only		Admin
Suspendo	Diet Pepsi	pepsi@halfpenny.c...	Suspended			Admin
cladd	Corey Ladd	cladd@halfpenny.c...	Suspended	My Role	ResultAccount0	Admin

Filter by Role: Limit your user search to users with a specific role using the search bar. When a role is entered and the search is executed, all records containing that role will be listed. This search can be combined with the general text search for a more comprehensive list.

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Home Order Result File Maintenance User Configuration Data Access Reports Utilities

User List

Export + Add

Username	Name	E-mail	Security	Role(s)	Location	
Isobel	Linda Sobel	Isobel@halfpenny...	Suspended	Collection List, HTI All Acc...	9009000493, A8081, Account9, OMPY001...	Admin
lrvera5	Lauren Riv...	lauren@halfpenny...	Suspended	Collection List, Order/Resu...	ResultAccount0	Admin
s2elvar2	Selva Ra...	sramasamy@halfp...	Suspended	Collection List, HTI All Acc...	00007, 90505, CH406, ResultAccount0	Admin
lrvera5	Lauren Riv...	lr5@halfpenny.com	Suspended	Collection List, Order/Resu...	ResultAccount0	Admin
ngasparpsc01	Nanette G...	ngaspar@halfpen...	Suspended	Collection List, Order Rele...	10004	Admin

Patient Location Filtering Enhancement: Users that need to place orders for multiple locations and/or accounts previously had to link all accounts to their user profile. This enhancement allows the option to set a user to see all locations/accounts linked to a patient based on their profile settings. This can be found in the Order - New Order menu.

For users with Patient Order Filter = None: When the user adds a new patient, the patient location list will be populated with all active locations. When searching for a patient, the user will see all patients created for all locations.

New Order - New Patient:

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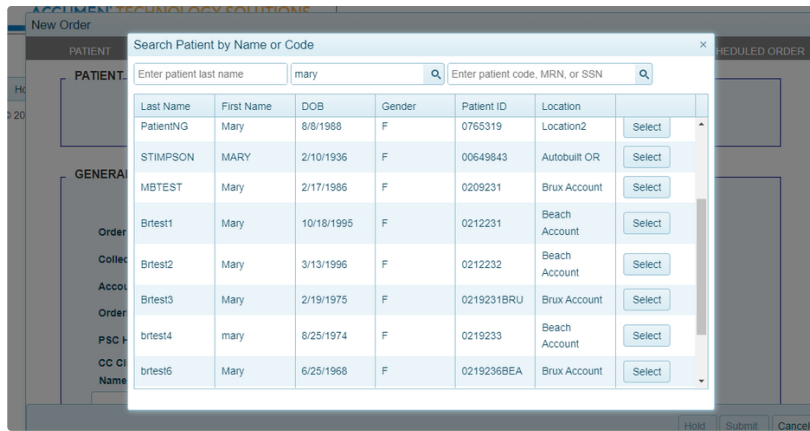
New Order

PATIENT GENERAL PRIMARY HEALTHPLAN SECONDARY HEALTHPLAN GUARANTOR DIAGNOSIS TEST SCHEDULED ORDER

Name Suffix	<input type="text"/>	Zip	<input type="text"/>
Gender	Select Gender	Home Phone	<input type="text"/>
Maiden Name	<input type="text"/>	Cell Phone	<input type="text"/>
Race	Select Race	Work Phone	<input type="text"/>
SSN	<input type="text"/>	Email	<input type="text"/>
Billing Number	<input type="text"/>	Military Status	Select One
Ethnicity	Select one		
Patient ID	<input type="text"/>		
Patient Location	Select Location		
Floor	Test Description		
Room	Test Description		
Bed	Test Description		
Gender Identity	Test Description		
Sexual Orientation	Test Description		

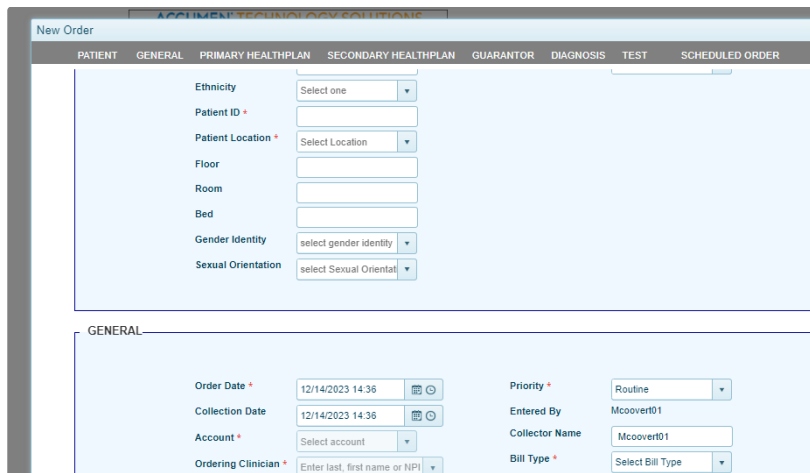
Hold Submit Cancel

New Order - Patient Search:



For users with Patient Order Filter = Location: When the user adds a new patient, the patient location list will be populated with only the locations linked to the user profile. When searching for a patient, the user will see patients created for locations linked to the user profile.

Account and Clinician Field Dependency: Users are now limited to only select accounts in the general section that are linked to the patient location to which the patient is linked to when creating a new order. The account field is greyed out until the patient location is populated. After the field is populated, the account field becomes actionable. Clicking on the account dropdown list will only display the accounts linked to the location selected. If the patient location is updated when creating a new patient, the account and clinician fields will blank out and need to be re-entered.



AOE Answer Code Character Limit Increase: The character limit of the AOE answer code has increased from 25 characters to 50 characters.

4. Updated Release Notes Portal

Stay informed with our Release Notes portal, designed to provide users with easy access to comprehensive information about all of our versions of the OM-Portal Pro. Explore the complete version history of our software, including major updates, feature enhancements, bug fixes, and performance optimizations. Each version is accompanied by detailed release notes for a comprehensive understanding of the changes. Visit the new website at <https://prc.accumen.com/omp/>.

