

Accumen Performance Suite 2.1.5



Product Release Notes

Accumen Performance Suite®
2.1.5

August 2023

Product Detail and Version

Product Name	Version	Date	Comment
Accumen Performance Suite	2.1.5	August 2023	

Revision History

Date	Version	Description	Author
08/08/2023	1	Release Notes	Celena Blackwood

Feature Release list contained in Version 2.1.5

New + Improved

1. Employee Allocation Data Mapping
2. PBM Scorecard Refresh Date Update

Fixes

3. Modified On date for Seed Data and Client Configuration
4. Modified On date for CPT Department Mappings
5. Manage Data Menu updates with package changes
6. Manage Data views available for data mapping features based on security level
7. Controls on Client Configuration Screen
8. Error at Data Mapping Save
9. Data Mapping- Cancellation of Action

Detailed Product Release Description

1. Employee Allocation Data Mapping

Users now have the ability to allocate lab employees' percentage of time worked to a standardized list of departments. The percentage allocation will more accurately calculate the departmental hours used in productivity calculators/ dashboards.

- Navigate to Manage Data
- Select Employee Allocation under Lab Analytics > Data Mappings
- Select pencil icon on line to edit to update allocation (Figure 2)
- Select green checkmark to save changes (Figure 3)
- Select circle icon to discard changes (Figure 3)
- Uncheck the Include box to remove employee from calculations (Figure 3)

Facility	Employee	Job Description	Name	Include	Admin	Blood Bank	Chemistry	Coag	Core
Facility Ingest 9	95758778	Job Description L...	Name Ingest 9	<input type="checkbox"/>					
Facility Ingest 5	65758778	Job Description L...	Name Ingest 5	<input type="checkbox"/>					
Facility Ingest 10	1023456	Job Description ...	Name 10	<input type="checkbox"/>					
Facility Ingest 2	25758778	Job Description L...	Name Ingest 2	<input checked="" type="checkbox"/>	50 %	50 %			
Facility Ingest 3	35758778	Job Description L...	Name Ingest 3	<input checked="" type="checkbox"/>	20 %	20 %	60 %		
fac 1	13504	Lab Assistant	John Smith	<input type="checkbox"/>					50 %

Figure 1- Data Mapping – Employee Allocation

Facility	Employee	Job Description	Name	Include	Admin	Blood Bank
	Facility Ingest 9	95758778	Job Description L...	Name Ingest 9	<input checked="" type="checkbox"/>	

Figure 2 – Edit

Save All	Facility	Employee	Job Description	Name	Include	Admin	Blood Bank	Chemistry	Coag	Core	Cytology	Fluor
<input checked="" type="checkbox"/>	Facility Ingest 9	95758778	Job Description L...	Name Ingest 9	<input checked="" type="checkbox"/>	Admin	Blood Bank	Chemistry	Coag	Core	Cytology	Fluor

Figure 3- Save / Discard Changes

2. PBM Scorecard Refresh Date Update

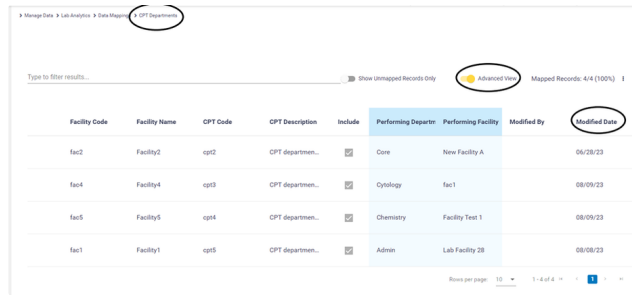
PBM scorecards are updated with new quarter data, the 8th of the month. This update occurs now without manual intervention.

3. Fix: Modified On date for Seed Data and Client Configuration

When seed data or client configuration are updated, the modified date will update accordingly without a manual refresh.

4. Modified On date for CPT Departments and Performing Labs and Departments Mappings

When the CPT Departments or the Performing Labs and Departments mappings were updated in the manage data screen the modified-on date was not updated. The bug has been resolved, evoking the Advanced View will display the last date mappings were updated.



The screenshot shows the 'Advanced View' of the 'CPT Department' data mapping module. The table displays the following data:

Facility Code	Facility Name	CPT Code	CPT Description	Include	Performing Departer	Performing Facility	Modified By	Modified Date
fac2	Facility2	cpt2	CPT departmen...	<input checked="" type="checkbox"/>	Cone	New Facility A		06/28/23
fac4	Facility4	cpt3	CPT departmen...	<input checked="" type="checkbox"/>	Cytology	fac1		08/09/23
fac5	Facility5	cpt4	CPT departmen...	<input checked="" type="checkbox"/>	Chemistry	Facility Test 1		08/09/23
fac1	Facility1	cpt5	CPT departmen...	<input checked="" type="checkbox"/>	Admin	Lab Facility 28		08/08/23

Figure 4- Advanced View Data Mapping Module

5. Manage Data Menu updates with package changes

The bug has been resolved that affected the top tile bar and side title bar not matching when a user changes between PBM and Lab Analytic packages.

6. Manage Data views available for data mapping features based on security level

1. A bug was noted in which the Super Admin users can remove and add access to manage data in only selected packages. The bug has been resolved so that a Super Admin user can access every package of Manage Data.
2. Manage Data views were not displaying correctly based on user account types of Admin, Non-Admin, and Super User. The issue has been resolved and the view displays appropriately based on account type.

7. Controls on Client Configuration Screen

The controls at the bottom of the facilities page of the PBM client configuration were not present. The issue has been resolved.

8. Error at Data Mapping Save

An error message popup was returning on user save in the data mapping screens. A fix has been applied in which the changes to mappings will be saved without returning a server error.

9. Data Mapping- Cancellation of Action

In any data mapping table cancelling the action after accessing the 3-dot menu would clear all data. The bug has been resolved and data will not be cleared when clicking cancel.
